



CEAT LIMITED

Registered Office

463, Dr. Annie Besant Road, Mumbai 400 030

Unaudited Financial Results for the quarter ended 31st December, 2008

(Rs. In Lakhs)

| Particulars | 3 months ended 31st December | | 9 months ended 31st December | | Year ended 31.3.2008 (Audited) |
|---|---------------------------------|--------------|---------------------------------|---------------|--------------------------------------|
| | 2008 | 2007 | 2008 | 2007 | |
| 1 a) Sales | | | | | |
| Gross Sales | 64279 | 62806 | 210758 | 187677 | 259719 |
| Less : Excise duty on Sales | 5864 | 6629 | 19621 | 19677 | 27300 |
| Net Sales / Revenues from Operations | 58415 | 56177 | 191137 | 168000 | 232419 |
| b) Other Operating Income | 889 | 761 | 2577 | 1405 | 1945 |
| 2 Total Income (a+b) | 59304 | 56938 | 193714 | 169405 | 234364 |
| 3 Expenditure | | | | | |
| i) (Increase)/decrease in stock in trade and work-in-progress | 3219 | (1191) | (3853) | (3188) | (1754) |
| ii) Consumption of raw materials | 36557 | 36746 | 133969 | 108279 | 148633 |
| iii) Purchase of traded goods | 2252 | 1885 | 9020 | 4721 | 7072 |
| iv) Employees cost | 3830 | 3511 | 11445 | 10940 | 14302 |
| v) Depreciation | 632 | 751 | 1926 | 2344 | 3299 |
| vi) Other expenditure | 12325 | 11391 | 40681 | 33999 | 47136 |
| vii) Total Expenditure | 58815 | 53093 | 193188 | 157095 | 218688 |
| 4 Profit/(Loss) from Operations before Other Income, Interest & Exceptional Items (2-3) | 489 | 3845 | 526 | 12310 | 15676 |
| 5 Other Income | 6 | 0 | 243 | 14 | 20 |
| 6 Profit/(Loss) before Foreign Exchange Difference, Interest & Exceptional Items | 495 | 3845 | 769 | 12324 | 15696 |
| 7 Net Foreign Exchange Loss/(Gain) | 1070 | (345) | 3706 | (1320) | (1385) |
| 8 Interest expenses (Net) | 1607 | 1428 | 4434 | 4061 | 5344 |
| 9 Profit/(Loss) after Interest but before Exceptional Items | (2182) | 2762 | (7371) | 9583 | 11737 |
| 10 Exceptional Items (Net Income) | - | - | - | 1510 | 7994 |
| 11 Profit/(Loss) from ordinary Activities before tax | (2182) | 2762 | (7371) | 11093 | 19731 |
| 12 Tax Expenses | (18) | 839 | (1256) | 3926 | 4870 |
| 13 Net Profit/(Loss) for the period | (2164) | 1923 | (6115) | 7167 | 14861 |
| 14 Paid-up equity share capital (Face Value of the Share Rs.10 each) | 3424 | 3424 | 3424 | 3424 | 3424 |
| 15 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year. | - | - | - | - | 46556 |
| 16 Earnings Per Share (EPS) (Rs.) Basic and diluted EPS before and after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) | (6.32) | 5.61 | (17.86) | 20.93 | 40.06 |
| 17 Public shareholding | | | | | |
| - Number of Shares | 19,456,201 | 19,455,426 | 19,456,201 | 19,455,426 | 19,455,426 |
| - Percentage of Shareholding | 56.82 | 56.82 | 56.82 | 56.82 | 56.82 |